Tawonga Legacy Society
Letter of Intent
Securing Tawonga's Future Today

INSTRUCTIONS

The purpose of signing a Letter of Intent is to express your current desire to help Camp Tawonga in the future. You are letting us know what kind of future gift you want to make, such as adding Tawonga to your will, taking out a Life Insurance Policy or making other provisions. We will send you reminders from time to time and you will let us know when arrangements have been made.

As an option, you can specify a dollar amount you hope to leave Tawonga, a percentage of your future worth, or other formula.

We know that your leadership will stimulate others to join the Legacy Society, so we are asking your permission to include your name online and in printed materials, like the "*Tawonga Book of Life*." However, you may opt to give anonymously.

By signing this letter, you are not obligating yourself. You are only declaring that you **intend** to make a future gift. You still must actually modify your will, add Tawonga to your Life Insurance as a beneficiary, and so on. Feel free to call us for guidance.

PLEASE FILL OUT AND RETURN TO CAMP TAWONGA AT ADDRESS OR FAX LISTED BELOW

1. **Intent**: It is my intent that Tawonga will receive a gift upon my passing.
   ☐ *I have made provisions in my estate plan* ☐ *I will make provisions soon*

2. **Form**: The method(s) I plan to use include (check as many as apply):

   ☐ *Bequest in my will*
   ☐ *Remainder of IRA or other retirement plans*
   ☐ *Gift of real estate, securities or other property*
   ☐ Through the *Jewish Community Endowment Fund*
   ☐ *Life Insurance policy*
   ☐ *Trust fund*
   ☐ *Philanthropic fund*
   ☐ *Other planned giving vehicles*

3. **Amount***: I intend to leave $*_____ *or %* _____ or _____*Undecided*

4. **Name:** _____

5. **Name as I wish it to appear in the *Book of Life***_____
   ☐ I wish to give anonymously and do not want my name to appear in print or online

6. **Signature** _____ _____
   Name *Date*

_____
Address *City & State* *Zip Code*

*Phone*_____*Email Address*_____

Return to Camp Tawonga, 131 Steuart Street, Suite 460, San Francisco, CA 94105, Attn.: Lisa Wertheim
Phone: 415-543-2276 Fax: 415-543-5417